



**Only Financial Weekly Published in
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Editor : Dilip K. Shah
ARCHI PUBLICATIONS

**311 to 313, Nalanda Enclave, Pritamnagar 1st Dhal, Ellisbridge,
Ahmedabad-6. GUJARAT, INDIA**

Phone : 079 - 2657 66 39

Mob. : 9825306980 , 9825006980

**E-mail :
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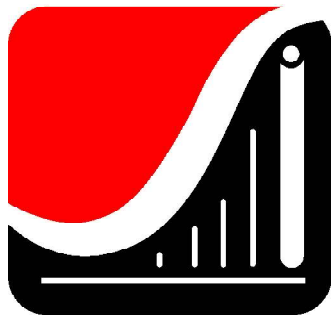
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Financial Weekly



SMART

Investment

GAMC No. :1703/2021-23. Issued by SSP Ahd. Valid up to 31-12-2023

RNI No : GUJENG / 2008 / 24320

According to the Indian Newspaper Society,
newspapers can collect fines from the
administrator of the WhatsApp group

**It is illegal to broadcast PDF copy of
Newspaper on WhatsApp & Telegram group,
action can be taken on group admin**

In the period of pandemic of Covid-19, Newspapers are facing challenges related to distribution on the one hand, on the other hand, their e-paper copy and digital piracy incidents have also increased. This is causing loss of revenue to newspapers. In view of this, **the Indian Newspaper Society (INS)** has warned that it is illegal to download pages from e-papers of newspapers and circulate their PDF file in WhatsApp or Telegram Group.

Newspapers can take stringent legal and heavy penalties against a person who illegally circulates on social media by copying e-paper or portions thereof. Administrators of that WhatsApp or Telegram group will be held responsible for illegally circulating e-copy of newspaper in such a group.

Highlight s of this issue

- **Sensex will see
5,00,000 level one day :
Rakesh Jhunjhunwala**
- **Beware of the Trap in Seevotec
and Wodwizard shares**
- **Huge premium in Nayaka and
Policy Bazar in Grey Market**
- **Tata Group companies' Market
cap jumps RS. 57000 crore in a
single day**
- **Dushhara to Dushhara
BSE 500 stocks up 300 per cent**

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:: Shree Ganeshay Namh ::

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GAMC No. :1703/2021-23. Issued by SSP Ahd. Valid up to 31-12-2023

VOL : 14 • Issue No: 36

RNI No : GUJENG / 2008 / 24320

17th Oct. 2021 to 23rd Oct. 2021

FII ACTIVITY (Rs. in Cr.)

<u>DATE</u>	<u>BUY VALUE</u>	<u>SELL VALUE</u>	<u>NET VALUE</u>
11-10-21	13318.24	14621.46	-1303.22
12-10-21	7484	6717.43	-278.32
13-10-21	8528.34	7591.03	937.31
14-10-21	10607.59	8925.99	1681.6
15-10-21	HOLIDAY		
TOTAL	39938.17	37855.91	1037.37

DII ACTIVITY (Rs. in Cr.)

<u>DATE</u>	<u>BUY VALUE</u>	<u>SELL VALUE</u>	<u>NET VALUE</u>
11-10-21	6585.38	6958.66	-373.28
12-10-21	5976.21	6717.43	-741.22
13-10-21	7681.34	8113.06	-431.72
14-10-21	7706.79	9457.38	-1750.59
15-10-21	HOLIDAY		
TOTAL	27949.72	31246.53	-3296.81

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D(en)O(f)W(ealth)

Performance of our last Month Recommendations

<u>Rec. Date</u>	<u>Company Name</u>	<u>Recomm.</u>	<u>Remarks</u>
22nd July 21	ASRL	Buy at 114 sl 97	Book 50% profit at 124 on 26th July
22nd July 21	RESONANCE	Buy at 170 sl 160	Book 50% profit at 185 on 23rd July
27th July 21	INTEGRA ENG	Buy at 63.5 sl 54	Book full profit at 74 on 5th August
28th July 21	RUBFILA INTER	Buy at 105 sl.93	Book full profit at 122 on 3rd August
28th July 21	DIGISPIE	Buy at 73.5 sl.60	Book full profit at 80.50 on 3rd August
3rd August 21	FLEX FOOD	Buy at 141 sl.133	Book 50% profit at 144 and 50% profit at 148 in intraday
5th Aug 21	FLEX FOOD	Buy at 128.5 sl 122	Book 50% profit at 137 on 9th August & stop loss of 122 click later
6th Aug 21	ARTEFACT PROJECTS	Buy at 49 sl 45	Book full profit at 56 in intraday trade
6th Aug 21	BENGAL TEA	Buy at 74 sl 61	Book 50% profit at 85 on 9th August & stop loss of 61 click later
9th Aug 21	VEDAVAAG	Buy at 56 sl 52.	Stop Loss clicked
11th Aug 21	RISHIROOP	Buy at 706 sl 93	Book full profit at 120 on 13th August
18th Aug 21	AJANTA SOYA	Buy at 120 sl 101	50% Book profit at 135 on 3rd Sep
20th Aug 21	POLYSPIN EXPORT	Buy at 81 sl 69	Book full profit at 86 on 20th Sep
20th Aug 21	ASIAN ENERGY	Buy at 141 sl 130	Book 50% profit at 153 on 30th August/Book full profit at 170 on 17th Sep.
24th Aug 21	DENIS CHEM LAB	Buy at 54 sl 45	Book 50% profit at 60 on 30th August/Book full profit at 66 on 1st Sep.
24th Aug 21	RAM RATNA WIRE	Buy at 126 sl 106	Book 50% profit at 141.50 on 26th Aug.
3rd Sep 21	BSL LTD	Buy at 60 sl 48	Book full profit at 70 on 3rd Sep
3rd Sep 21	JAYSYNTH DYESTU	Buy at 81 sl 70	Call hold
3rd Sep 21	FAZE3 AUTO	Buy at 125 sl 106	Book 50% profit at 141 on 6th Sep/
9th Sep 21	VEDAVAAG	Buy at 55.75 sl 48	Book 50% profit at 61 on 14th Sep/ Book full profit at 64.5 on 17th Sep
14th Sep 21	DCW	Buy at 38 sl 34	Book 50% profit at 41.5 on 17th Sep/Book full profit at 45.5 on 27th Sep
21st Sep 21	FLUDOMET	Buy at 133 sl 115	Call hold
21st Sep 21	CITY STEEL SEC	Buy at 58.5 sl 51	Call hold
23rd Sep 21	ARIHANT CAPITAL	Buy at 140 sl 122	Call hold
28th Sep 21	SPENCERS	Buy at 117.5 sl 105	Book full profit at 132 on 1st Sep.
30th Sep 21	LEMONTREE	Buy at 46.5 sl 42	Call hold
30th Sep 21	AGARIND	Buy at 351 sl 325	Call hold
1st Sep 21	NELCAST	Buy at 91 sl 82	Call hold

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Trailing SL is the method to follow in such a Bull Run!

Technical View on Nifty:

The support line that I drew last week in my article is the same as this one in current article. This can be seen in Chart 1 below which is a daily chart of NIFTY. Please note that the level I mentioned in my last article is the same at around 17530 which is acting as a great support. Such a market which has gone up with 2 consecutive gaps clearly mentions that market is in a kick start mode and nothing bearish is seen from any angles. Such a market can be followed by being bullish as it should be but we have to use a trailing SL to the market. Our first trailing SL could be somewhere around 17900. We should not forget that even the 17900 in coming time is breached than 17530 would the level above which we will still remain bullish.



Chart 1: Nifty - Daily

Cont...

Technical View on Bank Nifty:

Attached chart 2 is also a daily chart of BANKNIFTY. Both the lines which suggests a symmetrical triangle are the same as it was drawn in last time. BANKNIFTY also have kick started along with NIFTY this time. Even on the BANKNIFTY chart, nothing bearish is seen as of now. The move that BANKNIFTY shown in last day of the last week was phenomenal and suggested a first ground of BANKNIFTY. BANKNIFTY is traveling quite a high compare to its first support at around 37000 but until it shows any resistance on upside, it looks bullish to me undoubtedly.

Just for your information, I have created a video of very long term view for all you readers. The same video talks about NIFTY view for next 10 years fundamentally as well as technically. I have incorporated fundamental reasons as well to engage in to the big picture of where NIFTY going. In this video, I have also given some 8 stocks which can be bought for 10 years horizon to mint a lot of money out of investments. I would request you all to please go to you tube and find our channel Kiran Jadhav thennd check for the "Market View By Kiran Jadhav" or simply search this on You tube and you will find my view which already has around 30K views. This view is very important to see by all the investors of smart investment and hence please do not forget.



Chart 2: Bank Nifty - Daily

RISING STAR: MCX(2067.75)

Multi Commodity Exchange of India is the stock from the group of MIDCAP 50, I have also recognized this stock for a long term holding in my above said you tube video. Same stock has given us breakout last week and ever since the breakout occurred, we have recommended the same to all our members. While our members are already sitting with handsome profit already, this stock still looks very bullish from here onwards. The Minimum target of such a multiple high breakout of long years mostly makes sure the target of 3000 and beyond in the counter in coming 1 year only. The channel breakout which I have shown in given chart 3, which is daily chart of the MCX, also suggests the target of at least 3000 in coming time. Such a stock can be held with initial SL placed at 1850. By measuring the distance of Risk to Reward, I think reward is fantastic and if your personal financial advisor allows you to carry such a stock with suggested SL then you must not miss this opportunity. Remember to trail your SL on upside upon every up going move in the counter, this makes sure the locking in of profits in your hand.



Chart 3: MCX- DAILY

Author:

Kiran Jadhav (SEBI Registered Research Analyst)

www.kiranjadhav.com / info@kiranjadhav.com / Phone: 9595 11 33 44

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Rapid Fire Stocks



Kalpna J (Email- Kjtech79@gmail.com)

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Reliance Industries

**BUY AT CMP 2701 TARGETS - 2777 TO 3333,
TIME FRAME - 2-36 MONTHS, (ADD IN ALL DIPS)**

Most valued Indian company in terms of market cap (m-cap). Reliance Industries Limited is an Indian multinational conglomerate company headquartered in Mumbai, Maharashtra, India. Reliance owns businesses across India engaged in energy, petrochemicals, textiles, natural resources, retail, and telecommunications.

Reliance Industries Limited is a Fortune 500 company and the largest private sector corporation in India.

As Reliance sets sights on even more ambitious goals, inspired and guided by the story and philosophy of our founder chairman Dhirubhai Ambani. Hailing from modest means, he followed his dream to create India's largest company. Reliance as an organisation has adopted this ethos of converting adversity into opportunity and making the impossible possible by challenging conventional wisdom.

Cont....



Tata TeleServices Maharashtra

ADD IN DIPS AT CMP 53 , FOR THE TARGETS OF 77-111

TIME FRAME 3 TO 18 MONTHS

Tata TeleServices Maharashtra Limited (TTML) was incorporated in the year of 1995. TTML (Formerly Hughes Telecom (India) Ltd) is a ISO 9001:2000 company engaged in telecommunication service and licensed to provide services in Maharashtra (including Mumbai) and Goa. Its offerings consist of Basic Services, Cellular Services and Internet Telephony with Web Conferencing Services, it covers both wireless and wireline services.

Cyber Security Solutions

The importance of cyber security in business should never be overlooked. No business with an online presence is immune to a cyber-attack, and the financial, physical and legal implications of an attack on any business can be absolutely devastating. With Tata Tele Business Services' Cyber security solutions ensure your organization is protected from unauthorised access, data breaches and other cyber threats.

Tata Teleservices, country's leading digital services provider has teamed up with Zoom Video Communications, Inc., the world's leading frictionless video-first communications platform to offer an intuitive, scalable, and secure communications solution to enterprises and individuals alike.

Cont...

Tata Teleservices will leverage Zoom's robust and secure platform to address the growing collaboration requirements of Enterprises for seamless unified communications.

Fragmented communication and the resultant loss of productivity are problems most enterprises are facing with extended periods of remote working and time away from the office. Work-from-anywhere and flexible working are going to become more commonplace moving forward and simple yet powerful, video conferencing solutions will be an integral part of making the transition into the post-pandemic workplace a success.

Video communications is shaping the future of the workplace and Zoom is leading the way with its innovative, simple to use, scalable and intuitive communications platform.

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RESEARCH REPORT

Some successful recommendations of SMART Research Report

Recomm. Date	Stocks	Recomm. Rate	Achieved Rate	Appreciation (%)
2nd Aug 21	INTEGRA ENG	62.75	87	39%
23rd Aug 21	FOODS & INNS	67.25	82.8	23%
30th Aug 21	HALDYN GLASS	37.9	44.45	17%
6th Sep 21	FAZE THREE AUTO	125.5	148.25	18%
27th Sep 21	GNFC	405.45	518.2	28%

INDIAN TONERS & DEVELOPERS LTD **(523586) (176.7) (Face Value Rs.10)**

First time on 12th October 2020, we had recommended this stock as DARK HORSE at 103. Second time on 19th April 2021 again we had recommended this stock as DARK HORSE at 129. After our recommendations it zoomed to Rs.220 levels in May 2021. Now stock is looking highly attractive at CMP so we are again recommending this stock.

Incorporated in 1990, New Delhi based Indian Toners & Developers Ltd. (ITDL) is India's largest manufacturer and exporter of compatible toners for use in laser printers, the new age digital machines, multi-function printers, analogue copiers as well as wide format printers and copiers. ITDL also offers premium quality colour toners for use in laser printers. Company has two production units now known by the name of unit 1 and unit 2 (ITDL Imagetec Limited has now been amalgamated with ITDL. After the amalgamation, both the companies are

henceforth known by a single combined entity namely INDIAN TONERS & DEVELOPERS LTD. (ITDL). Unit 1 is located at Rampur, U.P. Unit 2 is located at Sitarganj, Uttarakhand. Employing highly automated and integrated German Plants, it has a manufacturing capacity to produce 3600 metric tons of toners per annum. The facility at Rampur has a manufacturing capacity of 1200 metric tons of toner per annum, while the facility at Sitarganj also has a manufacturing capacity of 2400 metric tons of toner per annum, with a total of 7 Production lines: 6 production lines each, with 600 tons manufacturing capacity while 1 exclusive production line for R&D. It exports Toners to more than 20+ countries and over the years, has become one of the leading toner manufacturers and toner suppliers of South East Asia.

It has an equity base of just Rs.13.16 crore that is supported by reserves of around Rs.147.93 crore. The Promoters hold 69.25% while the investing public holds 30.75% stake in the company. It is debt free company. For Q1FY22, ITDL posted 538.30% higher operating profit of Rs.3 crore on 101.89% higher sales of Rs.21.40 crore with an EPS of Rs.2.16. Due to higher tax payment and lower other income its net profit remain flat during Q1FY22. Govt. has imposed provisional anti-dumping duty on black toner in powder form for a period of 5 years. By the above action of the Govt., the imports of black toner will become costlier. It will help company to meet the tough competition from the Chinese toner in a much better way.

Currently, the stock trades at a P/E of just 16x. Company paid 30% dividend for FY21. Its recent high rate was Rs.344.7 which was formed in December 2017. Stock still available 49% lower levels from recent high.

Few months ago company has completed buy-back offer of 23,11,610 Equity Shares, from the equity shareholders of the Company at a price of Rs.160 per share.

On account of strong fundamentals and robust technical, it is likely to achieve decent levels in 9-12 months. Keep stop loss of Rs.150 for your buying.

Particulars	3 Month Ended		
	Q1FY22	Q1FY21	% Var.
Sales	21.40	10.60	101.8%
Operating Profit	3	0.47	538.3%
PBT	3.06	2.40	27.5%
TAX	0.72	0.17	323.5%
PAT	2.34	2.23	4.9%

RECENT HIGH OF STOCK PRICE

Month of Latest High	December 17
High price	344.7
CMP	176.7
Discount from high	49%

SMALL BUT BEAUTIFUL IDEAS

Brijesh Barot, Surat (9723108999) brijesh_3011@yahoo.com



CITY UNION BANK LTD. (171.35) (532210 & NSE) (FV 1)

City Union Bank Limited (CUB) is an Indian bank headquartered in Kumbakonam, Tamil Nadu. The bank was initially named Kumbakonam Bank Limited, and was incorpo-

(Rs. Cr.)	June 2020	June 2021
Net Profit	154	171
Net NPA	2.11%	0.03%

rated on 31 October 1904. The bank preferred the role of a regional bank in the Thanjavur district of Tamil Nadu. CUB provides a gamut of technological services such as net banking, mobile banking, self-service kiosks, bulk note acceptors, and point of sales. To cater to the needs of customers coming from many different walks of life, the bank also has a wide offering of savings and deposit products. It also offers many loan products to service the financial needs of small individual customers as well as large industries. In FY2016 the bank had a market capitalization of ₹12,529.92 crore (US\$1.7 billion) and operated 700 branches, and 1762 ATMs.

FII HOLDING: 17.15%

DII HOLDING: 41.65%

PUBLIC HOLDING: 41.2%

Technical Speaking: Currently company's share price quoting 171.35 on Friday close. Investor can accumulate between 171/150 for target short term target of 195 medium term target of 225 and long-term target of 275 and more.



SMART AUTO

By Vijaya Kittu M, GetPaidIndia.com

Smart Investment takes this opportunity to review five of the seven mutual fund schemes currently in NFO.

1. TATA MOTORS Global Wholesales group reported a 24% increase in Q2 sales. The global wholesales of commercial vehicles in Q2 FY2022 stood at 89,055 units.
2. TATA MOTORS announced that TPG Rise Climate and its co-investor Abu Dhabi state holding company ADQ are interested in acquiring an 11 to 15% stake and investing Rs. 7,500 crores in TaMo's EV subsidiary at an equity valuation of US\$ 9.1 billion. The funding will be through compulsory convertible instruments. TGP did the valuations as per FY27 estimates, and the money will come in tranches over 18 months. TaMo currently has a 71% market share in the Indian EV segment but has aggressive plans to increase that market share by introducing more EV models going forward.
3. TATA MOTORS has priced its Tata Punch at a starting price of Rs. 4.99 lakhs. This longer and wider car will compete with Maruti Ignis and Mahindra KUV100. The car is India's safest car after receiving a 5-star Global NCAP rating.
4. TATA MOTORS said that the company is trying to be self-reliant or group-reliant by involving other group companies in addressing the needs of the EV ecosystem – from batteries to charging infrastructure.
5. TATA MOTORS and Tata Power have installed EV charging infrastructure at the BEST depot in Worli. This is the fourth depot to be electrified. The earlier three depots are Backbay, Malvani, and Shivaji Nagar depots. Earlier in August 2021, Tata Motors delivered the first 35 of the 340 electric busses to BEST as part of Phase I. Mumbai is planning to run on 50% EV fleet by 2025 and 100% EV fleet 2027. It also committed that all new busses will be electric busses.
6. HERO MOTOCORP launched an advanced version of its popular scooters – XPlus 200 4-valve and the Pleasure+ Xtech as its festival season launches. It announced a partnership with Gilera Motors for the launch of motorcycles in the Argentinian market.
7. ASHOK LEYLAND launched ecomet STAR CV in the Intermediate Commercial Vehicles (ICV) segment. The vehicle carries features that reduce turnaround time for logistic companies and allows the driver to drive more safely. Last month it entered into a partnership with Federal Bank for customized vehicle financing services. AL is also exploring options to make EV batteries.
8. MOTHERSON SUMI SYSTEMS bought a controlling stake in Nanchang JMCG Mekra Lang Vehicle Mirror via its JV. It acquired a 55% stake in CIM Tools and thereby entered into the aerospace business.

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NIFTY IS GOING TO MAKE FRESH HIGHS WITH BULLET TRAIN SPEED

Mid caps & Small caps are showing madness every day
It is historical time for stock pickers in this kind of market
And if you want to pick such a great value stocks,
which can outperform the market

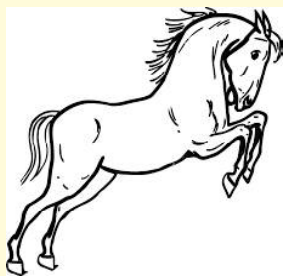
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HFCL	500183	79.00
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Adani Power	533096	112.00
Ashok Leyland	500477	144.00
Welspun India	514162	161.00
BEL	500049	210.00
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KAYA	539276	549.00

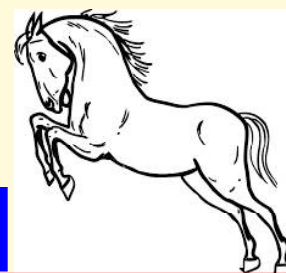
TIPS OF THE WEEK

Co. Name	Code	Price
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Kewal Kiran	532732	1021.00
Ramkrishna For.	532527	1163.00
Affle India	542752	1176.00
FIEM India	532768	1265.00
Tata Comm.	500483	1439.00
Havells India	517354	1473.00
Adani Enter	512599	1646.00
Apollo Pipes	531761	1946.00
ESAB India	500133	2429.00
Hero Moto	500182	2926.00
Astral Ltd.	532830	2339.00
Mphasis	526299	3266.00
Bayer Crop.	506285	5246.00
IndiaMart	542726	9424.00



SMART BUY OF THE WEEK

Dark Horse



Dark Horse-1

PONDY OXIDES & CHEMICALS LTD

(532626) (442.65) (Face Value Rs.10)

On 28th September 2020, we had recommended this stock as DARK HORSE at 244. After our recommendation it zoomed to Rs.499 level and recorded 105% appreciation. Now stock is looking highly attractive at CMP so we are again recommending this stock.

POCL is the leading Secondary Lead Smelter in India. POCL produce the highest quality lead and lead alloys and PVC addi-

tives which are supplied to its customers who are mainly battery manufacturers, chemical manufacturers and PVC extruded and moulded products. About Fifty percent (50%) of its production is exported to its numerous international customers mainly but not limited to the Asian region like South Korea, Japan, Indonesia and to Middle - East. Over the years POCL has built an unmatched brand image within the lead sector for its quality, high level of efficiency, reliability, technical support and service.

It has an equity base of just Rs.5.81 crore that is supported by reserves of around Rs.155.51 crore. The Promoters hold 48.74%, while the investing public holds 51.26% stake in the company.

POCL reported bumper numbers for Q1FY22 with PAT of Rs.8.57 crore (PAT zoomed 316.02%) on 63.22% higher sales of Rs.243.97 crore with an EPS of Rs.14.74.

Currently, the stock trades at a P/E of 14.9. Its recent high rate was Rs.779 which was formed in October 2017. Stock still available 43% lower levels from recent high.

Investors can accumulate this stock with a stop loss of Rs.405. It may give very good returns in medium to long term.

Particulars	3 Month Ended		
	Q1FY22	Q1FY21	% Var.
Sales	243.97	149.47	63.2%
Op. Profit	14.55	4.75	206.3%
PAT	8.57	2.06	316.0%

RECENT HIGH OF STOCK PRICE	
MONTH OF LATEST HIGH	OCT. 2017
HIGH PRICE	779
CMP	442.65
DISCOUNT FROM HIGH	43%

Dark Horse-2 **RANA SUGARS LTD**

(507490) (28.45) (Face Value Rs.10)

Rana Sugars Ltd. (RSL), founded in 1992, specializes in various sectors such as Manufacturing Sugar and Alcohol, as well as power. The company's manufacturing facility is located in

Punjab and Uttar Pradesh while its Power plant, fueled by bagasse (by-product of sugar) is used for house consumption with its excess power being sold to the state electricity board. It is one of the most diversified sugar facilities in the country. RSL is market leader in Punjab

Particulars	3 Month Ended		
	Q1FY22	Q1FY21	% Var.
Sales	373.17	275.60	35.4%
Op. Profit	65.08	7.64	751.8%
PAT	54.11	-2.67	-

CAPACITY

16500 TCD Sugar
500 TCD Sugar beet
120 MW power
60 KLPD Distillery

Medium Liquor (PML) sector and also has portfolio of well established Liquor brands, it is also a preferred bottler for several leading liquor brands. Company is also having a cattle feed business. It is likely to be the big beneficiary of Ethanol production which is being aggressively promoted by the Govt. International market sugar prices are at life time high & due to festival season sugars demand and prices are likely sky rocket

It has an equity base of Rs.153.54 crore that is supported by reserves of around Rs.210 crore. The promoters hold 22.64% while the investing public holds 77.36% stake in the company.

For Q1FY22, RSL reported PAT of Rs.54.11 crore as against loss of Rs.2.67 crore in Q1FY21 on 35.40% higher sales of Rs.373.17 crore fetching an EPS of Rs.3.52.

Currently, the stock trades at a P/E of 2.03x.

Investors can accumulate this stock with a stop loss of Rs.23. It may give very good returns in medium to long term.

Stock Buzz

Subramanian Mahadevan
dolphincapital@gmail.com



Shipping Corporation of India Limited (Rs.141) Sailing Safely!

Shipping Corporation of India Limited (SCI) - is a Mumbai based company incorporated in 1950 owned by Government of India (63.75%) operates and manages vessels that services both national and international lines. The company owns and operates around one-third of the Indian tonnage, and has operating interests in practically all areas of the shipping business; servicing both national and international trades. SCI operates in three segments - liner and passenger services, bulk carriers and tankers and technical and offshore services. Liner segment includes break bulk and container transport and bulk segment includes tankers (both crude and product), dry bulk carriers, gas carriers and phosphoric acid carriers. Others include offshore vessels, passenger vessels and services and ships managed on behalf of other organizations. SCI fleet includes dry bulk carriers, very large crude carrier (VLCC) tankers, crude oil tankers, product tankers, container vessels, passenger-cum-cargo vessels, phosphoric acid and chemical carriers, LPG and ammonia carriers, and offshore supply vessel. The tanker division is SCI's largest division. The tanker fleet is more than 50 per cent of the total fleet but in terms of tonnage (capacity), it constitutes close to 80 per cent of the total dead weight tonnage (DWT). Lined up for privatization, national carrier Shipping Corporation of India turned in a superlative performance, notching a net profit of Rs 336.48 crore in FY20 and 696.09 crore in FY21 which is the decade best numbers for SCI. Despite COVID pandemic, global shipping industry witnessed stable demand as tanker earnings soared after oil refiners and traders chased crude oil tankers for storage on the high seas, driving up rates since April 2020. The largest domestic ship liner Shipping Corporation of India (SCI) reported 52.95% decline in net profit of Rs 158.51 crore in the quarter ended June 2021 as against Rs 336.87 (firm's highest quarterly net profit in 54 quarters ending June 2020) crore during the previous quarter ended June 2020. Sales declined 10.11% to Rs 1027.84 crore in the quarter ended June 2021 as against Rs 1143.46 crore during the previous quarter ended June 2020. Although the near-term outlook for major shipping segments like dry bulk, containers and offshore appears quiet positive, SCI - next divestment candidate waiting to be grabbed by big Indian business house, is expected to close FY22 with more than 500+ crore of net profit. One of the cheapest 3700+ crore turnover (FY21) PSU with decent cash reserves on its balance sheet and tangible assets across India worth more than its market cap available at attractive valuations for minimum 50% returns in two years' time frame.

TECHNICAL TALK

Dhananjay Kadam - TECHNICAL ANALYST



Corrections Are Temporary, Growth is Permanent

** The Indian benchmark indices witnessed a stellar rally this week as both Sensex and Nifty scaled to record fresh highs. Tata Group stocks were in the limelight as the private equity investment in the Tata Motors' EV (electric vehicle) business triggered investor interest not only in Tata Motors but in other group companies which are part of its EV ecosystem. Besides, Nifty50 scaled newer heights supported by a broad-based rally across sectors due to lower inflation and IMF's strong growth forecast for India.*

For the week, Nifty & Sensex both were up by 2.5% & 2.1% respectively, to end at 18,339 and 61,306 respectively, while Midcap and Smallcap indices outperformed the major indices, to end the week at +3.3% & +1.9%, at 26,700 and 29,893 respectively.

* Nifty formed a bullish candle on the daily chart and continues to form higher lows. On weekly charts, also a bullish candle with higher lows for last eleven weeks in a row.

* India VIX, a measure of expected volatility in the market, fell 2.06 percent to 15.77 levels.

* On the option front, maximum Put open interest was seen at 18,000 followed by 17,500 strike, while maximum Call open interest was seen at 18500 followed by 19000 strike.

Minor call writing was seen 18,800 then 18,600 strike, while meaningful Put writing was seen at 18,000 then 18,300 strike.

The data indicates that the Nifty can trade between 18,000 and 18,500 in the immediate term.

* Prov Cash figs as on 14/10/2021 :

FII +1681

DII -1750.6

Cont...

Vardhman textiles (Rs 2033) : It is engaged in the business of manufacturing Yarn, Fabric, Acrylic Fiber and Garments, the Group has over the years developed as a business conglomerate with a presence in India and in 75 countries across the globe.

Market Cap Rs. 11,726 Cr.

52 Week High / Low

Rs. 2,148 / 731

Stock P/E 14.9

Book Value Rs. 1,121

Dividend Yield 0.86 %

ROCE 7.96 %

ROE 6.54 %

Face Value Rs.10.0



Technicals : Bullish Flag breakout on daily. One can buy and hold for a price target of Rs 2300 - 2450. Stop-loss is Rs 1975 on daily closing basis. Time frame is 26 days.

G R Infraprojects (Rs 1999) : Incorporated in the year 1995, G R Infraprojects Ltd is an integrated road Engineering, Procurement, Construction company (EPC) with experience in the design and construction of various road/highway projects across 15 States in India. It mainly undertakes civil construction projects under the EPC and BOT (Build Operate Transfer) basis in the road sector.

Market Cap Rs. 19,321 Cr.

52 Week High / Low

Rs. 2,052 / 1,543

Stock P/E 20.2

Book Value Rs. 412

Dividend Yield 0.00 %

ROCE 22.9 %

ROE 27.3 %

Face Value Rs. 5.00



Technicals : Bullish Flag breakout on daily. One can buy and hold for a price target of Rs 2340. Stop-loss is Rs 1900 on daily closing basis. Time frame is 16 days.

Terrific Shots

- Dilip K. Shah

L&T Technology (Rs. 4818.00) (Code: 540115) :- L&T Technology Services company came up with IPO in September 2016. It has given handsome returns compared to the offer price of Rs. 860. As against equity of Rs. 20.6 crore, the company has reserves of Rs. 3452 crore. In June quarter, the company's income increased by 17.28% at Rs. 1518.40 crore, while profit increased by 84.47 % at Rs. 216.20 crore. As it is a subsidiary of L&T, it is investor friendly. It paid 1025% dividend for 2020 and 440% dividend for 2021. The stock has come out of consolidation zone. The stock prices may soar high. It is good option to invest in phased manner as the next top could be at Rs.5500.

Triveni Engineering (Rs. 201.00) (Code: 532356) :- Sugar Sector company has diversified business portfolio including engineering and agriculture. It has 17 world-class facilities. It is a leading player in field of sugar, ethanol, alcohol, power transmission and water treatment. It has more than 6500 employees. It has seven certified plants of sugar in UP. It produces 100 mw green capital electricity from six cogeneration plants. In engineering segment, it is active in steam turbine, high speed gears and water treatment solutions. In June quarter, the company witnessed net profit of Rs. 92.30 crore on sales of Rs. 1111.46 crore and other income of Rs. 3.63 crore. It has reduced debt by 14% in one year. The stock may touch Rs. 250 level in medium to long term.

Polycab India (Rs.2563.00) (Code: 542652) :- The electric goods manufacturing company came up with an IPO in April 2019 at offer price of Rs538 and got 51.88 times subscription. The promoters hold 68.40 % stake and public hold 31.58 % stake. The company manufactures products ranging from cables to LED lights, fans to switch gears. It has set up a plant for copper wire production in association with TraffingHura so that it can source high quality copper wire. In June quarter, the company's income increased from Rs. 977 crore to Rs. 1881 crore, while profit decreased from Rs. 118 crore to Rs. 74 crore. In the last three financial years, the company's income has witnessed CAGR growth of 17% in income, 48.3 % in net profit and 33.2% in operating profit. It paid 100% dividend. It is part of F&O.

JK Cement (Rs. 3456.00) (Code:532644) :- Shares of this A group cement company touched a 52-week high of Rs. 3690 and low of Rs. 1673.80. Promoter holding in the company is 57.63%. The company's equity is Rs.77.27 crores and reserves is Rs. 3659 crores. The company has three plants in Rajasthan, and has set up a plant in Karnataka for gaining a foothold in south India. It is the second largest manufacturer of white cement in the country. In June quarter, the company's sales increased from Rs. 1005 crore to Rs. 1714 crore, while profit increase from Rs. 52 crore to Rs. 192 crore. The stock is at all time high level so it can be considered for investment at any correction in price. It is part of F&O.

PHYSICAL SHARE

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Buy... Buy...

Union Bank	44.00
Nalco	107.00
NRB Bearing	145.00
Bhagyanagar Prop.	34.00
Shantai Ind.	41.00
Hind. Copper	132.00
Karda Const.	22.00
Tata Tele	52.00
Rohit Ferro	15.00
Omkar Sp.	24.00
HCC	10.00

Buy on Dips

India Cements	214.00
A.B. Fashion	264.00
SBI	490.00
Thangamayil	1353.00
Hindalco	516.00
Wipro	707.00
Lakshmi Machine	8975.00
Phillips Carbon	250.00
Pioneer Dist.	180.00
Hemisphere	140.00
Pancheel Org.	188.00

Hold

Nureca	1881.00
Mastek	3225.00
AIA Engg.	1887.00
Godrej Prop.	2502.00
IRCTC	5467.00
ICICI Bank	727.00
Indusind Bank	1209.00
HPCL	331.00
GRASIM	1751.00
Adani Ports	811.00
ICICI Lombard	1519.00

Sell on High

Servotech Power	24.35
Wardwizard Inn.	74.90
Coal India	183.00
Dr. Lal Path	3683.00
Indian Hotel	229.00
Tata Chemical	1083.00
Federal Bank	93.00
Apollo Hospital	4328.00
Jubilant Food	4409.00
Cadila HC	544.00
SBI Life	1183.00

Stock Wave

Sarvesh Ashok Trivedi
(Mumbai) (Mob) 09820728124
www.chartsanketstock.com

Market may witness upward movement backed by Banking Shares

BSE Index (61305.95) :- It shows improvement from bottom of 58551.14. It shows overbought position on daily basis, overbought to neutral on weekly basis and overbought on monthly basis. On upward movement, beyond 61325 it may go up to 61490, 62030, 62565 and 63100. On downward movement, below 60836 it may get support at 60331. Bank Nifty may lead the rally in the market.

Bank Nifty Future (39421.65) :- It shows improvement from bottom of 36950.15. It shows overbought position on daily, weekly and monthly basis. On upward movement, beyond 39425 it may go up to 39465, 39730, 40000, 40270, 40540, 40800, 41070, 41425. On downward movement, below 38970 it may get support at 38540.

Nifty Future (18376.75) :- It shows improvement from bottom of 17433. It shows overbought position on daily basis, towards neutral from overbought position on weekly basis and overbought position on monthly basis. On upward movement, beyond 18365 it may go up to 18410, 18570 and 18730. On downward movement, below 18270 it may get support at 18207 and 18015.

ACC (2309.85) :- It shows slow improvement from bottom of 2194.35. It shows neutral position on daily basis, oversold on weekly basis and overbought on monthly basis. On upward movement, beyond 2350 it may go up to 2297, 2371, 2390. On downward movement, it may get support at 2267.

Adani Ports (812.80) :- It shows improvement from bottom of 721.85. It shows neutral position on daily basis, while overbought to neutral on weekly and monthly basis. On upward movement, beyond 818 it may go up to 835 and 850. On downward movement, below 804 it may get support at 790.

L&T Finance (94.35) :- It shows improvement from bottom of 76.10. It shows overbought position on daily and weekly basis, while neutral on monthly basis. On upward movement, beyond 96 it may witness crucial level at 101 and beyond that it may go up to 107, 113 and 122. On downward movement, below 91 it may get support at 89.

Godrej CP (1038.70) :- It shows improvement from bottom of 1006.15. It shows oversold position on daily and weekly basis, while overbought position on monthly basis. On upward movement, beyond 1065 it may go up to 1140. On downward movement, below 1080 it may get support at 1022.

Indian Bank (164.50) :- It shows improvement from bottom of 124. It shows overbought position on daily and weekly basis, while towards overbought position on monthly basis. On upward movement, beyond 166 it may go up to 180, 194 and 210. On downward movement, below 150 it may get support at 145.

Disclosure : The Recommendations are based on technical analysis. There is a risk of loss in trading.

Golden quote :-

**You cannot have a positive life and
a negative mind**



Dilip Davda
e-mail
dilip_davda@rediffmail.com

Expert's Eye

Sensex and Nifty marks new milestones Truncated week posted index based trades

Truncated week with just four session kept closing in green with unabated new ATH making process and surprised one and all. The market has turned over-heated and becoming risky day by day. As long as the new class of investors gets rewards, all is well for a while, but when they will start losing, they will drop the market like hot potato and will bring mega fall. According to seasoned operators, continued inflow from mutual funds in the market following record monthly collections under SIP will keep the market in lively mood, but a major correction

RIGHTS ISSUE
Texmaco Rail (2 for 7)

BONUS ANNOUNCED
Indo US Bio (1for 5),
NCL Research (1 for 1).

BONUS MEET
Panchsheel Org (16.10.21),
Apollo Pipes (22.10.21)
KKCL (28.10.21)

has become overdue. Hence investors have to take a call of cautious trading in this overheated market which is purely with benchmark counters rally. Side market has turned listless despite Q2 number season round the corner.

In a lighter vain market men said "while BSE Sensex has turned senior citizen, NSE Nifty has turned adult". Let has hope that markets have really turned matured enough for strong up move going forward.

During the week Benchmarks moved
Cont....

DIVIDEND ANNOUNCEMENTS
Indo US Bio (2.5%), Ramkrishna Forge (5%),
Bhansali Engg (100%), Infosys (300%),
MindTree (100%),Raghav Prod (5%), Cyient (200%),
HCL Techno (500%), Ineos Styro (1920%),

in the range of 61353.25-59811.42 for BSE Sensex and between 18350.75-17839.10 for NSE Nifty.

For the truncated week, benchmarks posted net weekly GAINS of 1246.89 points for BSE Sensex and 443.35points for NSE Nifty.

Though markets opened with a divergent note on Monday after moving both ways it closed with minor gains and marked hat trick of positive closings for the last three sessions in a row. BSE Sensex scored just 76.72 points to end the day at 60135.78 and NSE Nifty gained mere 50.75 points to end the day at 17945.95. Despite boiling crude oil prices, Auto counters lead the rally and got support from Banking, Metal, Consumer Durables counters. However, despite good numbers from TCS, IT counters met selling and kept a check on rising benchmarks. Though selling was marked, Mid and Small cap indices outperformed benchmarks and kept market breadth positive. FII and DII were the net sellers for the day.

Though we marked negative openings for Tuesday after moving both ways, benchmarks managed to close flat but in green. BSE Sensex gained 148.53 points to end the day at 60284.31 and NSE Nifty scored just 46.00 points to close at 17991.95. While Banking and Auto counters continued to rally, it got support from FMCG, Consumer Durables, Metal counters that kept benchmarks on a gaining mode. RIL too gained on bulls' chase. IT counters remained under selling spree for the second session of the week in a row. Outperforming Mid and Small cap indices kept market breadth marginally positive even when side market turned lacklustre. FII and DII continued to be the net sellers for the day.

On Wednesday markets marked gap up openings for benchmarks and traded in green to close with good gains. BSE Sensex scored 452.74 points to close at 60737.05 and NSE Nifty gained 169.80 points to end the day at 18161.75, thus while Sensex closed above 60.7K mark, Nifty closed above 18K at 18.16K level for the first time and turned adults, as opined by market men. Benchmarks also posted hat trick of positive closings for the week. However, side market turned listless with selling spree despite the Q2 number season round the corner. Air India deal by Tata group kept Tata group counters on a gaining mode and took the lead for the rally. It got support from RIL, Auto, Metal, FMCG counters. IT

Cont....

counters witnessed surge on fresh buying support. While Mid cap index outperformed, Small cap index underperformed benchmarks and kept market breadth marginally positive. While FII's turned net buyers, DII's remained net sellers for the day.

On Thursday, too we witnessed gap up openings and it was the second session in a row to trade in green for the day and closed with sizeable gains. BSE Sensex gained 568.90 points to end the day at 61305.95 and NSE Nifty scored 176.80 points to close at 18338.55. Thus both benchmarks closed at a new all-time highs (ATH) with continued heavy weights gaining momentum. In fact, from 60K to 61K mark, Sensex took just 14 days. Banking counters lead the rally for the day and got support from RIL and fancy counters in Metal, Capital Goods. Mixed trends were seen for IT, Power, Auto and FMCG counters. Market breadth remained marginally negative as Mid and Small cap indices underperformed benchmarks. While FII's were net buyers, DII's too turned net buyers for the day.

All markets were closed on Friday on account of Dussehara (Vijayadashami) Holiday.

Cont....

Nifty & Sensex Movement during the last week

<u>BSE-Sensex</u>	<u>Open</u>	<u>High</u>	<u>Low</u>	<u>Close</u>	<u>Diff</u>
11-10-2021	60,099.68	60,476.13	59,811.42	60,135.78	76.72
12-10-2021	60,045.75	60,331.74	59,885.39	60,284.31	148.53
13-10-2021	60,619.91	60,836.63	60,452.29	60,737.05	452.74
14-10-2021	61,088.82	61,353.25	60,978.04	61,305.95	568.90
15-10-2021	Dussehara(Vijayadashami)		Holiday		NA
		Net	Weekly	Gains	1,246.89
<u>NSE</u>	<u>Open</u>	<u>High</u>	<u>Low</u>	<u>Close</u>	<u>Diff</u>
11-Oct-21	17867.55	18041.95	17839.1	17945.95	50.75
12-Oct-21	17915.8	18008.65	17864.95	17991.95	46
13-Oct-21	18097.85	18197.8	18050.75	18161.75	169.8
14-Oct-21	18272.85	18350.75	18248.7	18338.55	176.8
15-Oct-21	Dussehara(Vijayadashami)		Holiday		NA
		Net	Weekly	Gains	443.35

Dollar and Brent crude continued their up move for the week and kept a tab on general sentiment. While Dollar closed the week at Rs. 75.26 a dollar level, Brent Crude surged to \$ 85.10 a barrel by weekend. For the ensuing week, we have 235+ corporate results that will keep market on a stock specific mode as usual. Global cues will keep triggering intermittent move of the markets. In a Dussehara week as market posted new ATHs, market men expects new milestones for Diwali which may be at a level of 63K + for Sensex and 19.5K + for Nifty. Let us wait and watch these crucial levels dream coming true.

Amidst such a scenario BSE Sensex may move in the range of 62200-58500 and NSE Nifty between 18600-17000.

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(SEBI registered Research Analyst-Mumbai).

Financial Weekly

Every Sunday

Every Wednesday

Financial Weekly



English & Gujarati Edition



Gujarati Edition



Kishore Purswani

(Email: kishore.purswani@gmail.com)

WHY DO WE NEED A PORTFOLIO ADVISOR ?

Introduction :- BSE Sensex closed at levels of 61,306 on 14th Oct 2021 after a dream run from a low of 25,981 clocked on 23rd March 2020 resulting into a return of 2.36 times. The BSE Sensex along with major indices have continuously moved upwards except for a few small and sideways corrections. Every investor needs to examine his/her portfolio and compare the returns with market returns. It is quite possible that the returns in most of the cases would have not been commensurate with market returns and the obvious reason is that all individuals are not experts in creating a balanced portfolio. Here comes the need and importance of a portfolio advisor and more importantly an equity advisor.

Portfolio :- A portfolio includes investments in equity, bonds, debt funds, commodities, cash, gold, real estate etc. An investor generally believes that stocks, bonds, and cash comprise the core of a portfolio. Though this is generally the practice but it is not the rule.

Role of a Portfolio Advisor :- Portfolio/Financial advisor is a person or a group of persons who can advise an individual in building and maintaining a portfolio in line with his/her risk profile and with an objective of achieving financial goals.

Need of a portfolio Advisor :- An individual always seeks and hires the professional services of the experts in the field whenever he is in a need say services of doctors, lawyers, architects, electricians, plumbers etc. However when it comes to investments an individual tends to rely on the hearsays or opinions of family, friends, and media etc. but shies away from taking professional advice. On the contrary an expert in the field can help in maximising returns by building a balanced and diversified portfolio. An individual who is concerned for his/her mental and physical health consults a doctor so an investor who is concerned about his/her financial health should seek the services of a portfolio advisor.

Cont...

DOCTOR VS PORTFOLIO ADVISOR

	Doctor	Portfolio Advisor
Focus	Patient's health	Portfolio health
Goal	Patients Recovery	Returns on Investments
Aids & Tools	Symptoms & Diagnostic tests	Assets & Risk Profile
Advises	Treatment	Investments
Frequency of advise	Need based	Periodic
Mid-Course Action	Change in treatment as per response	Portfolio Rebalancing and diversification as per returns
Fee	Non negotiable	Negotiable as per mutual terms
What matters	Understanding of the body	Understanding of the business & environment

Table1

Analogy between a Doctor and portfolio advisor

Table 1 gives the analogy between a doctor and a portfolio advisor. However, when it comes to organ specific issues or complications a generalist helps the patient to seek opinion/treatment of a specialist/super specialist. Similarly an investor should ask his/her portfolio advisor to help him/her to seek the services of subject matter experts such as real estate advisors, equity advisors etc. for maximising returns in each class of investment.

Scrip Watch

- Siddharth Shah

Bajaj Auto (Rs. 3965.00) (Code : 532977) :- As the festive season is on, Bajaj Auto is ready to cash in on. It has launched the 2nd generation of KTM RC 125 and KTM RC 200 in India. The new KTM RC 125 has been priced at ₹1,81,913 (ex-showroom Delhi). The KTM RC 200 has been priced at ₹2,08,717 (ex-showroom Delhi). The company has announced that these prices are introductory and will be hiked soon. The new KTM bikes come with both mechanical and cosmetic updates. The bikes use a newly engineered bolt-on subframe. It provides better stiffness and rideability while saving 1.5 kg compared to the previous generation model. Buy.

Tata Motors (Rs. 497.00) (Code : 500570) :- Tata Motors Ltd (TML) and TPG Rise Climate on Tuesday entered into a binding agreement whereby TPG Rise Climate along with its co-investor ADQ of Abu Dhabi have proposed to invest \$1 billion (Rs 7,500 crore) in the proposed electric mobility subsidiary of Tata Motors. TPG Rise Climate along with co-investors will invest in compulsory convertible instruments to secure between 11 per cent to 15 per cent stake in this company translating to an equity valuation of up to \$9.1 billion. The new electric vehicle (EV) company will leverage all existing investments and capabilities of Tata Motors and will channelise the future investments into electric vehicles, dedicated BEV platforms, advanced automotive technologies and catalyse investments in charging infrastructure and battery technologies. Over the next 5 years, this company will create a portfolio of 10 EVs. Buy with patience.

Wipro (Rs. 707.00) (Code : 507685) :- Wipro Ltd on last Thursday crossed a market capitalization of Rs 4 trillion, becoming the third Indian IT firm and 13th Indian listed firm to achieve the milestone. Wipro's earnings which came in better than expected prompted several brokerages to increase their target price for its stock, driving it to a record Rs 739.90, and a market cap of ₹4.01 trillion. Wipro has reported a 19% increase in net profit to Rs 2931 crore for the September ended quarter, as revenue grew 30% annually to Rs 19,667 crore on the back of volume-led growth across markets and business lines. Buy this momentum stock.

ITC Ltd. (Rs. 256.00) (Code : 500875) :- ITC stock has finally gathered the momentum almost everyone one on Dalal Street wanted to see. The stock has risen over 11 per cent in the last four sessions last week, amid speculations that e-commerce giant Amazon is planning to invest in ITC e-Choupal. Farmers use e-Choupal to order seeds, fertilizers and other products such as consumer goods from ITC or its partners at prices lower than those available from village traders. At harvest time, ITC offers to buy the crop directly from any farmer at the previous day's closing price. Reports, citing the company's claim, say, e-Choupal translates to about 6-10 per cent savings for ITC and 10-25 per cent improvement in productivity for farmers based on the level of adoption of recommended practices, leading to an overall higher income of up to 50 per cent. Buy.

Disclosures : At the time of writing this article, author, his clients & dependent family members may have positions in the stocks mentioned above. The author, his firm, his clients or any of his dependent family members may make purchases or sale of the securities mentioned in website. Author may have positions in above stocks so have vested interest obviously in their going up or down as the case may be.

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Market Tips

- Het Zaveri

Mastek Ltd (Rs. 3225.00) (Code : 523704) :- Though deal closures can be delayed in the UK NHS by a few months, overall order bookings would remain strong given higher digital adoption in other UK government departments. Mastek has qualified for seven deals in the new digital capability framework of NHS. Mastek aims to double its revenue over the next three years, implying a strong 26% CAGR versus our estimates of 22%. Management aspires to clock \$1 billion revenue by the second half of this decade, versus the current revenue run-rate of \$281 million. Mastek is expected to clock earnings CAGR of 27% over FY2021-FY2024E, led by strong growth in the UK public sector, strong deal wins, logo additions and expansion in the US markets. Buy.

Nureca (Rs. 1881.00) (543264) :- Healthcare and wellness B2C company Nureca has given surprise returns in nearly seven months, and has turned out to be the second-biggest gainer among listed IPOs in 2021. Nureca has rallied 333 percent to close at Rs 1,732.60 on September 16, against the issue price of Rs 400. On market debut, the stock had settled with a massive gain of 66.66 percent at Rs 666.65 on the BSE on February 25 this year. With the rising awareness on health amidst COVID-19, the Dr Trust-owned company has seen a strong demand for its healthcare products, including pulse oximeters and blood pressure monitors. As a result, the company has clocked healthy growth in its financials and reduced its debt in the same period. The stock is in bulls grip. Buy.

IRCTC (Rs. 5467.00) (Code : 542830) :- Indian Railway Catering & Tourism Corporation Limited (IRCTC) has fixed Friday, i.e. 29th October, 2021 as the Record Date, to ascertain the name of shareholders entitled for Subdivision / split of equity shares of Rs.10/- each into five (5) equity shares of face value of Rs. 2/- each. Meanwhile, the company has launched 'Maa Vaishno Devi Darshan Yatra.' The tour is routed through Karnataka regions to benefit general public from the State. This most affordable all-inclusive train tour package starts from Madurai via Bengaluru, Tumakuru, Arsikere, Davangere, Hubballi, Gadag and Vijayapura on Oct. 18 for 11 nights/ 12 days covering the major pilgrims/ tourist destinations of Delhi, Mathura, Haridwar, Vaishno Devi and Jaipur. The company is going beyond just online ticketing platform and increasing its services and offerings. Buy.

Infosys (Rs. 1715.00) (Code : 500209) :- Infosys, the country's second largest software exporter, on Wednesday reported 12% growth in consolidated net profit at Rs 5,421 crore for the second quarter ended September 30, 2021, compared to Rs 4,845 crore in the same quarter last year. The revenue rose 20% to Rs 29,602 crore as against Rs 24,570 crore a year ago. The company's board approved dividend of Rs 15 per share. The company forecast revenue to rise between 16.5% and 17.5% in the financial year to March 2022, compared to its July prediction of 14% to 16% growth. It maintained its margin forecast for fiscal 2022 at 22% to 24%. Large deal signings stood at \$2.15 billion in the quarter ended Sept. 30, compared with \$2.6 billion in the June quarter and \$3.15 billion a year earlier. The stock is worth buying.

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SMART TIPS

Smita N. Zaveri

Nalco (Rs. 107.00) (Code: 532234) :- Shares of this A group listed aluminium company touched a 52-week high of Rs. 108 and low of Rs. 29. Promoter holding in the company is 51.28%. Nalco has a market cap of Rs. 19,753 crore. The stock's dividend yield is 3.25%. Nalco is a Navratna company. It has a presence across the entire value chain from bauxite mining, alumina refining, aluminium smelting, power generation, to downstream products. It is known as a leading low-cost aluminium and bauxite producer. The company had issued bonus shares in a 1:1 ratio in 2021 and also split its shares into two shares of Rs. 5 each. Its equity is Rs. 918 crore and reserves of Rs. 9760 crore. For the June quarter, it reported consolidated revenue of Rs. 2506 crore and profit of Rs. 347 crore. The figures stood at Rs. 1413 crore and Rs. 13 crore last year. The stock can be seen touching Rs. 120-130 levels in 4-6 months.

Pricol (Rs. 109.00) (Code: 540293) :- Shares of this A group listed company touched a 52-week high of Rs. 114 and low of Rs. 39. The company's market cap is Rs. 1331 crore. Promoter holding is 36.53%. The company makes automotive parts and equipment for commercial vehicles, passenger vehicles, off-road vehicles, etc. Its products are broadly divided into four categories, viz. driver information system and sensors, asset management solutions, telematics control and security solutions, and mechanical products. It has seven subsidiaries and operates in 45 countries. It has more than 100 national and international clients including Harley Davidson, Honda, Tata Motors, Maruti Suzuki, etc. For the June quarter, its consolidated income jumped over 96% to Rs. 316 crore. It reported a profit of Rs. 6 crore for the quarter compared to a loss of Rs. 30.85 crore last year. The company is expected to announce good numbers for the September quarter. The stock can deliver attractive returns in the short to medium term.

SCI (Rs. 141.00) (Code: 523598) :- Shares of A group listed Shipping Corporation of India touched a 52-week high of Rs. 145 and low of Rs. 49. Promoter central government holds 63.75% stake. The company was established in Mumbai in 1950. The company's market cap is Rs. 6614 crore. The book value of the shares is Rs. 175.34, which is much higher than the current price. Its equity is Rs. 465 crore and it has reserves of Rs. 7701 crore. For the June quarter, SCI's consolidated income declined 10% from Rs. 1143.5 crore to Rs. 1028 crore, while profit declined from Rs. 336.87 crore to Rs. 158.51 crore. EBITDA fell 34% to Rs. 356 crore. SCI is likely to report robust numbers for the September quarter. The stock can deliver 10-15% returns in the short to medium term.

Bharat Dynamics (Rs. 391.00) (Code: 541143) :- Shares of this defence sector company are listed in A group. The shares touched a 52-week high of Rs. 429 and low of Rs. 285. Promoter central government holds 74.93% stake in Bharat Dynamics. The company has a market cap of Rs. 7165 crore. The share's dividend yield is 1.88%. The company makes a range of products for the defence sector. It also exports its products on a large scale. Its equity is Rs. 183 crore, and reserves Rs. 2501 crore. For the June quarter, its income went up from Rs. 62 crore to Rs. 156 crore, while loss narrowed from Rs. 78 crore to Rs. 20 crore. The company has signed an Rs. 499 contract with the Air Force for the supply of Akash missiles. The stock can be seen near its 52-week high price in anticipation of strong Q2 number

SEBI Registered Research Analyst

* Disclosure :- The author has not bought / sold any stock advised in this news paper during last one month • All stocks rates / indices on 15th October, 2021 unless specified o Stoploos is useful for Short - Medium term investors only

* Disclaimer :- • Smart Investment will not be responsible / for any loss arising out of investment based on its recommendation. • Though, every care has been taken, we will not responsible for any errors / omissions • All disputes are subject to Ahmedabad jurisdiction

Smart super duper

- Het Zaveri

Tata Motors (Rs. 497.00) (Code:500570) :- The stock had been a nightmare for the investors for last five years. Once the stock has been traded around Rs. 500. The stock may witness a bullish run as foreign fund TPG is investing Rs. 7500 crore in the company's EV business and the company is getting good valuation for this business. The company's 90% income comes from JLR, which is coming out of pressure with changing global scenario. The promoters have issued preferential shares at price of Rs. 150, which has boosted the confidence of the investors. In June quarter, the company's income increased from Rs. 31983 crore to Rs. 66406 crore, while operating profit increased from Rs. 683 crore to Rs. 5243 crore. At net level the company witnessed losses of Rs. 4451 crore as against losses of Rs. 8438 crore. . Auto sales is getting stable US, Europe and China. The company is planning to come up with new models and also electric vehicles. It has become number three passenger vehicle company in the Indian Market. The stock has witnessed a huge growth in short term, so it can be a good opportunity for investment at any correction.

Sona BLW (Rs. 755.00) (Code: 543300) :- It is precision Forging Automotive Technology Company which was set up in 1995. It has total nine manufacturing facilities. Along with supplying products in India, it also exports products in USA, Europe and China in big way. It came up with IPO in June 2021 at price of Rs. 291 and gave handsome returns on listing. After listing the stock prices went up to Rs. 570.75 and down to Rs. 295.15. The public stock is very low. In June quarter, the company's income was Rs. 264 crore, operating profit was Rs. 87 crore and net profit was Rs. 58 crore. The company supplies products in electrical vehicles which has resulted in premiums in the stock prices. The company's majority income comes from EV segment, so it may get benefit in the future as well. The stock may seem costly, but it is good option for investment at little correction from current price.

Gokaldas Exports (Rs.221.00) (Code: 532630) :- Shares of this B group listed company have face value of Rs. 5, and touched a 52-week high of Rs. 236 and low of Rs. 65. The Bengaluru-based company has established itself as one of the largest manufacturers and exporters of apparels in India with an annual turnover of \$200 million. It has over 15,000 machines across 20+ manufacturing units. It can produce up to 21 million apparels in a year. It has kept pace with the times and enhanced its fashion designing and styling capabilities through modernization. The company was a part of the Hinduja group once upon a time. In June quarter, the company's increased from Rs. 233.91 crore to Rs. 240.97 crore, while net loss decreased from Rs. 4.26 crore to Rs. 2.55 crore. In FY2021, the company's income decreased from Rs. 1365 crore to Rs. 1211 crore, while net profit decreased from Rs. 30 crore to Rs. 26 crore. The company's performance has been good and can be considered for investment at any correction in the price.

Westlife Dev. (Rs. 584.00) (Code: 505533) :- It owns McDonald's chain in Western and Southern states of India. It owns 300 restaurants in 41 cities through its subsidiaries and has more than 8000 employees. The promoters own 56.4 % and public own 43.66 % stake in the company. As against equity of Rs. 31.12 crore, the company has reserves of Rs. 450 crore. In June quarter, the company's income decreased from Rs. 94 crore to Rs. 259 crore, while the losses went down from Rs. 61 crore to Rs. 33 crore. Corona pandemic have created a negative impact on restaurant business. Now unlock process is going on in the country so take away and home delivery services are providing some breather. Moreover, during IPL food demand went up. So the bad phase seem to have ended for the stock and the government is also likely to announce some package for the sector. So the stock can be purchased in phased manner on downward trend.

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Stock markets or casino?

The fluctuation and volatility now a day's raised above question in mind? In index swing of 450 to 500 points and in nifty 150/200 point's swing is very common now a days. IMF has predicted India's growth at 9.5% for 2021.imf has advised to improve infrastructure and keep inflation under control.increased in employment should be priority.

In India big companies are back on track but small companies are still struggling. These companies are still under Covid effects.

In this casino game era Tata group companies are leading from front. In Tata motors all bears are vanished. When share was quoting around rs.120, Tata increased stack on company at rs.155.this is foresight. Tata power and Adani are in the race to acquire BHEL at Rs.111 in disinvestment target of the Government. Bhel has gone up from rs.65 to 78.there is rumor of rs.9 dividend in Bhel before disinvestment. If this is true share price may go up to 90.hold with s l of 68/69.

In Tata group another company where huge. Buying is seen in Tata chemicals. The company's share price should remain above rs.1100.tata investment is very sound and solid company has also moved up by 14 percent by the year end share price may go up to 2000. Hold with s l of 1550.

Big bull Rakeshji met p m and in directly got permission for new venture air business.

Reliance believes strike when iron is hot. In Modi raj getting expansion. Now trying for zee ent. Share price has moved up by 500 to 2800 and by Diwali burst cracker of 3000.

Tits bits. JSW hold with s l of 660. Possible price Rs 700. Motherson Sumi has support at 248.expect price of 263. India bull should remain above 230 otherwise Short.

Delta cop support at rs.275 and resistance 290.

Shubh kamna for dashera and punam.

Investment Ideas

[telegram.me/rupeegains7](https://t.me/rupeegains7)

As per Astro view from 18th October to 16th November, stock specific big volatility will see. So trade/invest with strict stop loss or avoid.

NIFTY :- For next week NIFTY has strong support around 18250 levels. Break will take it to 18160---18100 levels. On the upper side NIFTY will face strong hurdle at 18450 levels, cross over with volume and close above will create short covering at take NIFTY up to 18500---18550 levels...

BANK NIFTY :- For next week BANK NIFTY has strong support around 39150 levels. Break will take it to 39000---38750 levels. On the upper side BANK NIFTY will face strong hurdle at 39750 levels, cross over with volume and close above will create short covering at take BANK NIFTY up to 40000---40200 levels...

INVESTMENT IDEAS...

TIMEX GROUP INDIA LTD

(500414) (59.50) (Face Value Re.1)

Timex Group designs, manufactures, and markets innovative timepieces around the world. Timex Group is a privately-held company headquartered in Middlebury, Connecticut with multiple operating units and over 3,000 employees worldwide. As one of the largest watch makers in the world, Timex Group companies produce watches under a number of well-known brands, including Timex, Nautica, Guess, GC, Salvatore Ferragamo, Versace, Versus, Ted Baker, Missoni and Furla. Recently, Italian fashion brand Benetton and trusted watchmakers Timex India reveal the much awaited 'Benetton Timewear' collection of watches exclusive to the Indian market.

Everyone, whose financial advisor is allowing to trade in this stock for medium to long term can watch with stop loss of 52.

Cont....

Some Super Duper recommendations from Rupee Gains!

Recomm. Date	Stocks	Recomm. Rate	Achieved Rate	Appreciation (%)
12th July-21	M K EXIM	56.55	103.6	83%
19th July-21	HIND OIL	119.2	222	86%
3rd August-21	PANCHSHEEL ORGANIC	100.95	200	98%
	AJANTA SOYA	114	151.6	33%
6th Sep-21	FOODS & INNS	66.75	82.8	24%
13th Sep-21	Alpa Lab	52.95	62.75	19%
20th Sep-21	KPI GLOBAL	134.1	150.6	12%
	PRECISION CAM	87.45	113.5	30%
4th Oct-21	RTS POWER	75.45	96.2	28%
	ANDHRA PETRO	141.4	157.9	12%
	Alpa Lab	53.05	62.75	18%

ITL INDUSTRIES (522183) (172) (Face Value Rs.10)

Incorporated in 1986, Indore-based ITL Industries Ltd (ITL) manufactures and sells band saw machines, CNC tube mills and machine tools. It offers blades, cold saw fly cut-offs, bandsaws and circular sawing machines. It also offers tube and pipe manufacturing machines and power hacksaw machines. It offers special purpose machines like pipe/ tube cutting machines, rail slitting machines, keyway slotting machines, angle cutting machines, band parting machines, etc. Further, it is engaged in the purchase and sale of hydraulic items. It serves various industries including steel, heavy engineering, forging, defence, railways, etc. It also serves BHEL units and research organizations like Bhabha Atomic Research Centre (BARC), Defence Metallurgical Research Laboratory (DMRL), Indian Space Research Organization (ISRO), MIDHANI, etc. With an equity capital of Rs.3.2 crore and reserves Rs.46 crore, ITL's share book value works out to Rs.154. Its P/BV ratio stands at just 1.11x.

For Q1FY22, ITL posted PAT of Rs.1.13 crore on 143% higher sales of Rs.19.65 crore and an EPS of Rs.3.5. Apart from launching new models, ITL has modified its existing models to suit the Chinese and Russian markets. It displays its machines in various international machine tool shows. It has also launched low cost automation for its machines through Robotics. The domestic demand for ITL's products is likely to improve. Apart from Designing and Manufacturing, its Trading division is also expected to perform well. It has captured a reasonable market share in some new products like high speed circular sawing machines. It also started a new division 'e-Supply World' for industrial supply, whereby customers can book their orders through the website. The management continues to focus on upgradation of technology and capturing new markets through innovative products. Currently, the ITL share trades at a P/E of 8.6x and is available at 51% discount to its recent high of Rs.352.

Everyone, whose financial advisor is allowing to trade in this stock for medium to long term can watch with stop loss of 150.

RAM RATNA WIRES (522281) (135.50) (Face Value Rs.5)

Ram Ratna Wires Ltd. is a part of RR Global which is one of the leading conglomerates in the electrical & copper industry. The group's business sectors encompass manufacturing a wide range products for residential, commercial, industrial & infrastructure purposes. Ram Ratna Wires Ltd, a UL certified ISO - 9001:2000 company. The products are manufactured at India's first dust-free winding wire manufacturing facilities, Salasar Copper, situated at Silvassa. All products are manufactured using 99.97% oxygen free copper. The 2 manufacturing units are equipped with the high-tech machineries, NIEHOFF (Germany) & ITALIA IMPIANTI (Italy), employ world-class technology are installed to get produce high quality products.

It has an equity base of just Rs.11 crore that is supported by reserves of around Rs.189.26 crore. The Promoters hold 73% while the investing public holds 27% stake in the company.

Company has reported fantastic numbers for Q1FY22. For Q1FY22, it recorded PAT of Rs.7.76 crore as against loss of Rs.4.61 crore in Q1FY21 on 152.64% higher sales of Rs.461.05 crore fetching an EPS of Rs.3.53. Currently, the stock trades at a P/E of just 11x. Company paid 20% dividend for FY21. Its recent high rate was Rs.244 which was formed in January 2018. Stock is available at 44% lower level from recent high. Everyone, whose financial advisor is allowing to trade in this stock for medium to long term can watch with stop loss of 120.

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Primary Market

- Dilip K. Shah

Funds raised from January to September at 20 year peak: New Record with \$10 billion fund

In India 31 companies raised \$ 5 billion in Q3: In Global Market also Q3 turned auspicious

Aditya Birla AMC disappoints investors with listing at-par and slipping in discount there after
In future Nykaa's Rs. 4000 crore and Policy Bazaar's Rs. 6000 IPOs will open

**DK Enterprise's IPO with offer price of Rs. 40 gets
12.50 times subscription: May get listed with premiums
Last week 8 SME IPOs got listed at one go and all at premiums**

Kesoram Ind and Aruna Hotel's Rights issue exited: Choice Int's Rights Issue will come next week

Only Bharti Airtel's Rights Issue is in the market: Demand for more shares will be beneficial

Three NCDs issues - Intel Money, Muthoot Fin and KLM Axiva - are in the market

Kotyark Industries NSE SME IPO Opens on 3rd Week of October

IPO Funding at 20 year peak: Amid the bullish wave in the market, funds raised through IPO have been at peak of 20 years at \$9.7 billion by 72 companies between January and September in the calendar year. In the Q3, 31 IPOs raised \$ 5 billion. These IPOs included 8 industrial products and five technology segment IPOs.

Q3 also auspicious for Global Market:- In the current calendar year, Global market witnessed 18% more IPO deals. In September quarter, IPO funding increased by 87% at \$ 106.3 billion by 547 IPOs, While in nine months, 1635 companies raised \$ 330.7 billion with growth of 99%.

Companies from Europe, India and Tel Aviv exchanges were ahead in this race.

IPO earning makes investors active:- In FY2021, majority of the IPOs have given handsome returns. Till September more than 40 companies have raised more than Rs. 70,000 core and more than 30 Ips are expected in October - December quarter. Five companies have given up to 418% returns including Home Health Care (418%), Paras Defence (280%), MTar Techno (204%), Nazara

Cont...

Grey Markets Premium

<u>IPOs</u>	<u>Offer Price</u>	<u>Premium</u>	<u>Kostak Price</u>	<u>Subject to</u>
<u>Name</u>	<u>(Rs.)</u>	<u>(Rs.)</u>	<u>*Min. Appl.</u>	<u>Sauda</u>
Nykaa	--	665 to 675	650	6500
Policy Bazaar	--	265 to 270	300 to 350	2600 to 2800

**Don't subscribe IPO only on the basis of Grey premium.
Before Investing check the fundamentals of IPOs**

Main - line IPOs (Non SME)					
Co. Name	Date	Lot Size	Issue Price	Issue Size	Lead Manager
FSN E-Commerce Ventures	--	--	(F. V. Rs. 1)	Fresh Issue : Rs. 525 Cr. OFS : 4,31,11,670 Eq. Share	BofA Sec., Citigroup, ICICI Sec., J.M. Fin., Kotak Mah., Morgan St.
Skanray Technologies	--	--	(F.V. Rs. 10)	Fresh Issue Rs. 400 Cr. OFS : 1,41,06,347 Equity Share	ICICI Securities Motilal Oswal, Nomura Financial
S.J.S. Enterprises			(F. V. Rs. 10)	Issue Size Rs. 800 Cr. Total OFS	Axis Capital Edelweiss IIFL Sec.,
One Mobikwik Systems			(F. V. Rs. 2)	Fresh Issue Rs. 1500 Cr. OFS : Rs. 400 Cr. Total Size : Rs. 1900 Cr.	BNP Paribas, Credit Suisse, ICICI Sec., IIFL Sec., Jefferies India
One 97 Communications			(F. V. Rs. 1)	Fresh Issue Rs. 8300 Cr. OFS : 8300 Cr. Total Size : Rs. 16600 Cr.	Axis Capital, Citigroup, Goldman Sachs, HDFC Bk, ICICI Sec., J.P. Morgan, Morgan Stanley
Fino Payments Bank			(F. V. Rs. 10)	Fresh Issue Rs. 300 Cr. OFS : 1,56,02,999 Eq. Share	Axis Capital, CLSA, ICICI Sec., Nomura

NSE SME IPO							
Sr	Company	Open Dt. Close Dt.	Issue size (Rs. Cr.)	Offer price (Rs.)	Minimum Applications Size	Lead Manager	Rating (Out of 50%) Remark %
1.	Kotyark Industries	21-10-21 25-10-21	22,08,000 Eq. (Rs. 11.26 Cr.)	51	2000 Eq. Shares (Rs. 1,02,000)	Beeline Broking	NEXT WEEK

Techno (191%) and TatvaChinta (165%).

***Last week's Issues:-**

- Mainboard Issues:-

Aditya Birla AMC (543374):- The issue with offer price of Rs. 712 got listed on October 11 at Rs. 712 and went up to Rs. 721 and down to Rs. 696 before closing at Rs. 699.65. It went down further at Rs. 696.55 on October 14, 2021. Discounted listing has disappointed the investors.

This week, no new IPO has been announced. It is believed that Naykaa's Rs. 4000 crore IPO and Policy Bazaar's Rs. 6000 crore IPO will enter the market in short term.

*** SME IPOs:-**

• **D.K. Enterprise**:- Issue with fixed price of Rs. 40 closed on October 12 with 12.50 times subscription. It may get listed with premiums on October 22.

*** SME IPO Listing:-**

- Last week 8 issues got listed of which 5 BSE SME IPOs - Shri Venkatesh Ref., Promax Power,

Cont...

**OYO IPO under clouds: SEBI threatens to reject
Welness Forever and CarDekho will file DRHP for IPO
Adani-Wilmar may get approval for Rs. 4500 crore IPO, which has got delayed
MobiKwik gets SEBI nod for Rs. 1900 crore IPO: It will include fresh issue of Rs. 1500 crore**

Listing Information of SME IPOs & Main Line IPOs

Co. Name	BSE Code	Listing Date	Offer Price (Rs.)	Listing Price (Rs.)	Listing Day High	Listing Day Low	Listing Day Close	CMP 14th October
CWD Limited	543378	13-10-21	180	180.9	189	180.15	180.6	180.10
Adishakti Loha and	543377	13-10-21	11	12	12	11.4	11.4	11.40
Bombay Metrics Supply	NSE SME	12-10-21	93	98.3	103.2	98.3	103.2	113.75
Samor Reality Limited	543376	13-10-21	62	64.8	65	62.35	62.45	62.50
Promax Power Limited	543375	12-10-21	10	11	11.55	11	11.55	12.72
Dynamic Services & Sec.	NSE SME	13-10-21	51	53	55.65	50.35	55	50.90
Destiny Logistics & Infra	NSE SME	13-10-21	20	20.7	20.7	19.7	19.7	18.75
Shri Venkatesh Ref.	543373	11-10-21	40	42	43.5	42	42.1	42.80
A.B. Sun Life AMC	543374	11-10-21	712	712	721	696	699.65	696.55

Subscription Figures of SME IPO (Dt. 14-10-21)

IPO	Listing	Day	Subscribed
D.K. Enterprise	NSE SME	Issue Closed on 12-10-21	12.50

Samor Reality, AdishaktiLoha, CWD - and two NSE SME IPO - Dynamic Services and Bombay Metrics Supply got listed with premiums and NSE SME IPO of Destiny Logistics and Infra got listed with discount.

More details are given in the separate box.

*** Rights Issue** :- Out of the Rights issue present in the market in the last week, Kesoram Ind and Aruna Hotels have closed while RPP Infra's issue will close on October 18. Bharti Airtel's issue is still in the market, analysis of which was published last week. It is advisable to demand for more shares than entitlement. Choice International's Rights Issue will enter the market in coming weeks. The analysis of the same will be published next week.

* NCDs issue:-

• **Intel Money** :- The issue with base price of Rs. 75 crore and shelf limit of Rs. 150 crore opened on September 23 and has got 1.21 times subscription till now. The target seems difficult to achieve.

• **Muthoot Fincorp** :- The issue with base price of Rs. 200 crore and shelf limit of Rs. 400 crore opened on September 30 and has got 2.5 times subscription till now, so it may close anytime now.

• **KLM Axiva** :- The issue with base price of Rs. 100 crore and shelf limit of Rs. 200 crore opened on September 30 and will close on October 26. It has got 1.27 times subscription till now.

Tentative Timetable for SME IPO

D.K. Enterprise	
Closes date	12-10-21
Allotment	18-10-21
Refunds	20-10-21
Credit Share	20-10-21
Listing	22-10-21

IPO expected in 3rd Qtr

IPO's	Size (₹)
PayTM	16600
Aadhar Housing Fin.	7300
Star Health	7000
Polycy Bazaar	6000
Emcure Pharma	5000
Adani Wilmar	4500
Nykaa	4000
Pradeep Phosphate	2500
Vedant Fashions	2500
CMS Infosystems	2000
MobiKwik	1900
Northern Arc.	1800
MedPlus	1600
Ixigo	1600
Sapphire Foods	1500
Sterlite Power	1250
Rute Gain Travels	1200
Supriya Life	1200

Cont...

Non Convertible Debenture (NCD) Issues at a Glance

Sr	Company	Issue Open Issue Close	Bond size (Rs. Cr.)	F.Value (Rs.)	Min. App.	Listing	Rating	Recomm.
1.	Indel Money Limited	23-9-2021 18-10-2021	Base Size Rs.75 Cr. with an option to Retain Oversubscription up to Rs. 75 Cr. (Aggregating up to Rs. 150 Cr.)	1,000/-	10 NCDs (Rs.10,000)	BSE	CRISIL BBB/Stable By Crisil	AVOID
					Lead manager : Vivro Financial Services			
2.	Muthoot Fincorp	30-9-2021 26-10-2021	Base Size Rs.200 Cr. with an option to Retain Oversubscription up to Rs. 200 Cr. (Aggregating up to Rs. 400 Cr.)	1,000/-	10 NCDs (Rs.10,000)	BSE	Crisil A+/Stable	Apply
					Lead manager : SMC Capital			
3.	KLM Axiva Finvest	30-9-2021 26-10-2021	Base Size Rs.100 Cr. with an option to Retain Oversubscription up to Rs. 100 Cr. (Aggregating up to Rs. 200 Cr.)	1,000/-	5NCDs (Rs.5,000)	BSE	CARE BB+;Stable	Avoid (Risky)
					Lead manager : SMC Capital			

• **OYO IPO under cloud** :- Zostel Hospitality has approached SEBI and requested to reject DRHP filed by OYO as it is considered to be illegal. The company's \$1.2 million IPO is non-maintainable and capital structure is also not filed. It is reported that the IPO may get delayed.

• **Naykaa** :- The company operating online beauty store has got SEBI approval for Rs. 5300 crore IPO. The IPO size has been shown as Rs. 4000 crore in DRHP, which may be revised.

Subscription figure of Indel Money Limited

Category	No. of Bond Offered/ Reserved	Issue Subscribed 14-10-21
Cat. 1 (Inst.)	75,000	0.00x
Cat. 2 (Non Inst.)	3,00,000	1.09x
Cat. 3 (Retail)	3,75,000	1.55x
Total	7,50,000	1.21x

• **CarDekho** :- It is mulling over an idea to get the company listed in 18 months.

• **PKH Venture** :- It has submitted papers with SEBI for Rs. 500 crore IPO.

• **BVG India** :- UK's 3i backed company has filed DRHP for IPO offering fresh equity worth Rs. 200 crore and 7,196,14 shares under OFS.

• **Welness Forever** :- Adar Poonawala-backed pharmacy chain plans to raise Rs. 1500-1600 crore through IPO. It has already filed DRHP with SEBI.

• **MobiKwik** :- Mobile pay wallet has received approval for Rs. 1900 crore IPO which includes fresh issue worth Rs. 1500 crore and shares worth Rs. 400 crore under OFS.

• **Adani-Wilmar** :- The JV of Adani Enterprise and Wilmar International planned an IPO, which got delayed due to some queries. This Issue is likely to get SEBI nod during this week.

Subscription figure of Muthoot Fincorp.

Category	No. of Bond Offered/ Reserved	Issue Subscribed 14-10-21
Cat. 1 (Inst.)	1,00,000	0.05x
Cat. 2 (Non Inst.)	8,00,000	1.33x
Cat. 3 (Retail)	11,00,000	3.57x
Total	20,00,000	2.50x

Subscription figure of KLM Axiva Finvest

Category	No. of Bond Offered/ Reserved	Issue Subscribed 14-10-21
Cat. 1 (Inst.)	1,00,000	0.00x
Cat. 2 (Non Inst.)	4,00,000	1.52x
Cat. 3 (Retail)	5,00,000	1.33x
Total	10,00,000	1.27x

Rights Issue

Sr	Company	Issue Open Dt. Issue Close Dt.	Issue size (Rs. Cr.)	Offer price (Rs.)	Ratio & Record Dt.	Listing	Lead Manager
1.	RPP Infra Projects	27-9-2021 to 18-10-2021	1.60 Cr. Shares (Rs. 48 Cr.)	30 Per Shares (F. V. Rs. 10)	3 Shares for Every 5 Shares held on 20-9-21	BSE NSE	Inga Ventures
2.	Bharti Airtel	5-10-2021 to 21-10-2021	39.23 Cr. Shares (Rs. 20,987 Cr.)	535 Per Shares (F. V. Rs. 5)	1 Shares for Every 14 Shares held on 28-9-21	BSE NSE	Axis Bank, BNP, BofA, Citi Group, Golman, HDFC Bank, ICICI Sec., J.P. Morgan, J.M. Fon., Kotak Mah
3.	Choice International	-- --	(Rs. 60.00 Cr.)	-- Per Shares (F. V. Rs. 10)	-- -- --	BSE NSE	Saffron Capital

Grey Market Movement

Despite absence of New IPO Naykaa and Policy Bazaar IPOs witness huge deals
Naykaa premiums witnessed spurt of 70% in one week
Policy Bazaar premiums soared but deals will be cancelled if doesn't get listed before November 30

Unlisted share premiums of the companies like OYO, PayTM, Reliance Retail sky rocketed

After poor listing the share price of Aditya Birla AMC has not touched the offer price. Grey Market investors have got disappointed.

Thought there is no announcement of new IPO, the grey market is witnessing deals in Naykaa and Policy Bazaar issue.

Naykaa:- The IPO premiums started around 400/425 but went up to Rs. 750 and are currently around 665/675. Interest rates are 650/700 and subject to rates are 6500. Punters are active on the counter, so premiums and interest rates deals are taking place in a huge way.

Policy Bazaar:- Though, the issue has not been announced yet, the premiums started at 180/200 and has touched 265/270. Interest rates are 300 and subject to rates are 2600/2800. However, the volume is low.

The policy bazaar deals are on hold in the grey market. If the issue is not announced before November 30, 2021 all the deals will get cancelled.

Unlisted shares' premiums soared by 10-30%:- Amid the bullish run, the premiums of unlisted shares have gone up by 10-30%. Amid IPL fever, the Chennai Super King's premiums went up from 80 to 130. The shares of the companies which filed DRHP for IPO - Lava, PayTM, OYO Rooms - also went up by 30%. Fino Pay Tech and Reliance Retail's unlisted shares went up in range of 100-500. Recently, SEBI has halved the lockin period for unlisted shares and the investors are taking benefit of the same.

Shares in Demand

Premium Price of Unlisted Stocks	Co. Name	Premium
	OYO Rooms	3800
	PayTM	3200
	Reliance Retail	3050
	Fino Pay Tech	415
	Arohan Fin.	258
	LAVA	205
	HDB	945
	Lotte India	475
	Mobikwik	1130
	NSE	3500
	ACDEX	310
	Ola Cabs	16000



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Technical Shares, Speculative Scrips, Primary Market,*

Smart Best Buy

S. N. Zaveri

Affle (India): Stock flies up again on Strong revenue growth

CAMS : Launching of MF Central to boost revenue

MindTree : Profit up 57 per cent, EBITDA up 46%

L&T Infotech : Strong Q2 numbers expected

IndiaMart Intermash: Huge internet play going forward

Affle (India) (Rs. 1176.00) (Code : 542752) :- Affle (India) is a technology platform, which enables advertisers to do targeted advertising. It helps advertisers to measure the effectiveness of advertisement as it charges only when a user downloads an app or completes a transaction. For every \$1 of advertiser's digital spend, nearly 50 cents reach the publisher, with the ad tech ecosystem retaining the remaining 50 cents. And within the ad tech ecosystem, integrated players such as Affle India retain around two-thirds of the 50 cents. In FY19-21, revenue, net profit has grown at a CAGR of 44%, 45%, respectively. Accumulate at every decline.

CAMS (Rs. 3062.00) (Code : 543232) :- Computer Age Management Services Limited ('CAMS / the Company') jointly with KFin Technologies Private Limited (KFintech) has today launched MF Central, a one-of-its-kind digital solution for enhanced service experience for mutual fund investors. The platform expects to transform investor experience with the mutual fund industry through its single window view across all mutual funds. In addition to a single portfolio view, the platform strives for complete fungibility of physical and digital services. It offers investors the added convenience of generating reports on unclaimed payments and raising service requests for non-commercial transactions (Digital and Scan based), such as nominee change and address update. It will increase CAMS's business significantly. Buy.

MindTree (Rs. 4693.00) (Code : 532819) :- MindTree's net profit for the Sep-21 quarter was up by 57.23% at Rs399 crore with the sequential growth also robust at 16.16%. The attrition remained subdued at around 17.1%. The company reported 40.2% growth in EBITDA and 46.1% growth in EBIT. MindTree reported 34.28% growth in total sales revenues was Rs 2,586 crore. On a sequential basis, the revenues were higher by a more moderate 12.85% compared to Rs 2292 crore in the Jun-21 quarter. Mindtree had 263 active client as of the end of Sep-21 with strong additions in \$5 million plus clients and \$10 million plus clients. The board has also declared an interim dividend of 100% or Rs.10 per share. Company reported 40.2% growth in EBITDA and 46.1% growth in EBIT. EBITDA margins for the quarter were lower by 70 bps at 19.6%. The ROCE of Mindtree for the Sep-21 quarter stood at 34.4% while ROE was 28.4%. Buy on dip.

Cont...

L&T Infotech (Rs. 6098.00) (Code : 540005) :- Edelweiss Securities' Sandip Agarwal has projected that L&T Infotech will deliver strong returns. He said Larsen & Toubro Infotech will deliver the same shareholder return as what Infosys and TCS have. Recently, Larsen & Toubro Infotech Ltd (LTI) has inked a strategic partnership with eClinicalHealth Ltd to accelerate digital innovation in R&D Clinical Trials Management process for patient centric drug development. The partnership is expected to help clients decentralise clinical trials by setting new benchmarks in clinical research. LTI will help accelerate joint go-to-market pursuits and faster deployment for Clinpal adopters. The solution will make use of exponential technologies such as analytics and artificial intelligence (AI) to enhance patient engagement and faster clinical studies. The stock is in strong upmove and will continue rally. Buy.

IndiaMart (Rs. 9424.00) (Code : 542726) :- Indiamart Intermesh is an India-based online marketplace, which connects buyers with suppliers. The company's online channel focuses on providing a platform to small and medium enterprises (SMEs), large enterprises, as well as individuals. The business for the company largely comes from SMEs. The platform makes it easier for buyers and suppliers through its offerings which include the marketplace, convenient price discovery, intelligent connect & easy and secure payments. The business has 71 million products from 56 different industries listed across its website which makes it one of the most diversified marketplace in the country. The June quarter results of Indiamart Intermesh had been in line with market expectations, and the company will be able to maintain the good show going forward as it pursues both organic and inorganic growth opportunities. The increasing adoption of the Internet by small buyers and sellers is opening the market for the company. It is a debt-free company. Buy.

(SEBI Registered Research Analyst)

* **Disclosure** :- The author has not brought / sold any stock advised in this news paper during last one month • All stocks rates / indices on 15th October, 2021 unless specified o Stoploos is useful for Short - Medium term investors only

* **Disclaimer** :- • Smart Investment will not be responsible / for any loss arising out of investment based on its recommendation. • Though, every care has been taken, we will not responsible for any errors / omissions o All disputes are subject to Ahmedabad jurisdictioner

Dalal Street Whispers

Dilip K. Shah

Servotech Power (Rs. 24.35) (NSE)

The stock is operator based and investors are best advised to avoid falling into its trap

The company has weak fundamentals, and its income and profit have been steadily falling. The share's price is higher than the book value, and it appears overpriced at current levels. The stock has been hitting the lower circuit for the past month. The RoE is only 2.44% and the debt to equity ratio is 0.67. Operators have been speculating on the stock in hopes of supporting the stock, but it has been continued to fall. The stock is operator based and investors are best advised to avoid falling into its trap.

Apollo Pipes (Rs. 1946.00) (Code: 531761) :- The board is slated to meet on October 22 to consider quarterly results and bonus issue. The shares have surged to 52-week highs on the news.

Westlife Development (Rs. 584.00) (Code: 505533) :- Westlife Development, which owns and operates McDonald's stores in west and south India, plans to invest Rs. 800-1000 crore over the next 3-4 years. It plans to add 200 stores and to modernize its existing outlets with self-ordering kiosks and other services

Century Textiles (Rs. 962.00) (Code: 500040) :- The company has interests in paper, cotton textiles, and real estate. The company reported turnaround numbers for the second quarter by reporting a profit of Rs. 44.71 crore compared with a loss of Rs. 14.13 crore last year. Sales were up 67.55 to Rs. 918 crore.

Centrum Capital (Rs. 43.00) (Code: 501150) :- Shares of this NBFC have soared after it received small finance bank license from the Reserve Bank of India.

Tata Motors (Rs. 497.00) (Code: 500570) :- Shares of Tata Group, especially Tata Motors have been on a roll of late. American PE company TPG has announced an investment of Rs. 7500 crore in Tata Motors' electric vehicle business for 11% stake. Current is also being seen in the stock in anticipation of a good response to its new cars.

Aditya Birla Money (Rs. 66.00) (Code: 532974) :- The company is a subsidiary of Aditya Birla Capital and is engaged in stockbroking and distribution of capital market products. For the second quarter, its profit jumped 48% to Rs. 6.42 crore, while income was up by 17% to Rs. 57.19 crore.

D-Mart (Rs. 5329.00) (Code: 540376) :- The share surged 22% in five sessions to touch record highs. The retailer is expected to announce excellent numbers on October 16.

Cont.....

Route Mobile (Rs. 2222.00) (Code: 543228) :- Route Mobile's subsidiary Routesms Solutions FZE has entered into an agreement to acquire 49% stake in Kuwait-based Interteleco International for Modern Communication Services.

Tata Power (Rs. 222.00) (Code: 500400) :- Tata Power stock is up 320% in the past year, as compared with a 51.6% rise in the Nifty. And 67% jump in the Nifty Energy index. The stock is up 40% in the past month alone. The leading power producer has bagged Rs. 538 crore orders. It has also won orders for 100 MW solar projects.

SCI (Rs. 141.00) (Code: 523598) :- This PSU's non-core assets will be transferred to a separate unit before its disinvestment.

Karur Vysya Bank (Rs. 49.00) (Code: 590003) :- The Reserve Bank of India has allowed this bank to collect taxes on behalf of the Central Board of Direct Taxes.

MindTree (Rs. 4693.00) (Code: 532819) :- This IT company has reported better-than-expected numbers for Q2. The company's consolidated revenue grew 13% to Rs. 2586 crore, while profit was up 16% to Rs. 399 crore. It added 263 active clients during the quarter. The company has also declared an interim dividend of Rs. 10 per share.

Schaeffler India (Rs. 7796.00) (Code: 505790) :- This bearings manufacturer is benefiting from the recovery in the automobile sector. The board is slated to meet on October 28 to consider a stock split proposal.

Nalco (Rs. 107.00) (Code: 532234) :- Aluminium prices have been rising and are quoting at 13-year highs in the international market. This augurs well for Nalco and Hindalco. Reports suggest big bull Rakesh Jhunjhunwala has been buying aggressively on this counter.

Gokaldas Exports (Rs. 221.00) (Code: 532630) :- QIBs and Mutual Funds have increased their stake in the company to 7.34%.

Indigo (Rs. 2017.00) (Code: 539448) :- The central government has lifted restrictions on domestic flight movements and allowed airlines to operate at 100% capacity from October 18. The decision augurs well for Indigo and other airlines ahead of the festival season.

Vodafone Idea (Rs. 10.00) (Code: 532822) :- Kumar Mangalam Birla will invest Rs. 1000 crore in the struggling telco to reassure investors. The decision comes in the wake of the telecom relief package last month, even as efforts are on to get on board strategic investors.

Delta Corp (Rs. 289.00) (Code: 532848) :- The company's losses for the September quarter narrowed, which led the stock to jump nearly 5%. The company's Goa casino has opened with 50% capacity due to the easing of restrictions.

IRCTC (Rs. 5467.00) (Code: 542830) :- This railway ticket booking and catering services provider has zoomed in recent weeks. The stock is up 141% since August when the IRCTC stock split was announced.

JACKPOT SHARE FOR SOLID PROFITS **STEEL EXCHANGE INDIA LTD**

NSE : STEELXIND • BSE :534748 • CMP Rs.78

SHORT TERM TARGET RS.110 • POSITIONAL TARGET RS 150

BSE and NSE listed Steel Exchange India Ltd. has proposed to issue 12% Compulsorily Convertible Debentures to Vishwa Samudra Holdings Pvt. Ltd. Via preferential allotment, subject to Shareholders' approval.

The company has also proposed to issue these 12% Compulsorily Convertible Debentures to Vizag Profiles Pvt. Ltd which is a promoter group entity. Further, the company also proposes to issues convertible warrants to Umashiv Garments Pvt Ltd., which is also a promoter group entity.

Total CCD of Rs.170 crore are being offered and being subscribed by the leading South India based Industrial Group

Earlier, Steel Exchange India Ltd., announced Excellent results for the Quarter ended June 30, 2021. The total income had increased to Rs. 26313.88 lacs as against Rs. 9909.22 lacs during the same quarter in 2020. The net profit had jumped to Rs. 797.87 lacs from Rs. 81.59 lacs.

The Board had earlier decided that the company will manufacture Speciality steel under PLI scheme announced by Govt of India by suitably revamping existing production facilities. This will aid the company in achieving higher EBIDTA and profits in the future while contributing to an Atmanirbhar Bharat.

STEEL EXCHANGE INDIA LIMITED has been established in the field of iron and steel manufacturing and is the largest private integrated steel plant in the Telugu States. The company aims to grow as a quality steel product hub, increasing the customer base and clientele organizations.

The Port based location and multimodal transport connectivity of the plant makes for easy transportation of raw material and finished goods. State & National Highways connect to Chennai, Hyderabad, Kolkata, Bhubaneswar & Raipur. The Visakhapatnam & Gangavaram Ports and their allied logistics & container facilities are in the vicinity.

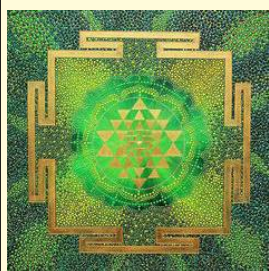
SEIL markets its Rebars under the 'SIMHADRI' brand name. The brand name has a strong presence in Andhra Pradesh, Telangana, Tamil Nadu, Karnataka & Kerala. The company has a diversified client list and distribution network. SEIL's Fe 550D and HSCRM grade Rebars have a reputation as high quality premium products.

The company's marquee clients include Indian Railways, Military Engineering Services, NHAI, Shapoorji Pallonji, NCC, among many other public and private sector organizations

Earlier this year, Adani Ports and Special Economic Zones had announced acquisition of final 25% stake of Krishnapatnam port from Vishwa Samudra Holdings Pvt. Ltd

**Steel Exchange
Proposes to Issue
12% Compulsorily
Convertible
Debentures**

Shares of Steel Exchange India Ltd are currently trading at a Price Earnings (PE) of Rs.5 only which makes it an Attractive Investment at current market price of Rs. 78



Investor's Third Eye

Smt. Dr. Hemavathy / **Padmanaban (Chennai)**

E-mail : investorsthirdeye@gmail.com

Astrological planetary predictions

FOR STOCK MARKET INVESTMENTS

(18th October to 24th October 2021)

In this week, Sun in libra, Rahu in Taurus, Jupiter and Saturn in Capricorn, Mars and Mercury in Virgo, Ketu and venus in Scorpio, Moon occupies the house of Pisces, Aries and Taurus. On 18th and 19th October 2021, Rahu in Taurus taking seventh position towards Ketu and Venus in Scorpio brings volatility in the market. On 20th October 2021, Moon in Pisces taking seventh position towards mars and Mercury in virgo tends to favour the defence, health , pharmaceuticals, solar energy stocks. On 21st and 22nd October 2021, Moon in Aries taking seventh position towards Sun in Libra may favour the market to certain extent.

Cotton textile industry, Railways, ethonal producing firms, iron and steel, coal, natural gas, textiles and information technology may outperform. Raymond, welspun, rupa and company, Venus remedies, tejas network, IRCTC, RITES, Rail Tel, Goldiem International, Oelectramay show good movement of stock prices.


GOLD PRICE MOVEMENTS

(18th October to 24th October 2021)

18th and 19th October 2021: Jupiter and Saturn in Capricorn taking fifth position towards Rahu in Taurus brings volatility in the gold price movements

20th October 2021: Moon in Pisces taking seventh position towards Mars, and Mercury in Virgo may favour the market.

21st and 22nd October 2021: Moon in the house of Aries taking seventh position towards Sun in libra brings volatility in the market.

	GaneshaSpeaks.com accuracy • reliability • trust FOR ASTROLOGY DIAL 55181		Senior Astrologer Dharmesh Joshi Mob. : 9909941816 E-mail : stockmarket@ganeshaspeaks.com
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Sensex Predictions ; Dt : 18th Oct. 2021 to 22nd Oct. 2021

" Please consider 10 minutes plus and minus in each prediction, and act accordingly. " Ganesha advises you to compare every prediction with the prediction of the previous time slot.

18-10-2021 Monday

" From 9:15 to 10:38, it will be a very volatile time frame. Thus, you won't understand whether you should buy or sell. So, play on both sides with a lot of carefulness. " From 10:38 to 14:55, it's a positive side time frame. " After 14:55, there will be profit-booking, it is likely.

19-10-2021 Tuesday

" Today, the planetary situation is very strange. So, trade as per your capacity. " Sell Nifty around 9:28 and square off around 10:28. " Sell Nifty around 12:56. It will come down step by step. Then it will move out as per our rate.

20-10-2021 Wednesday

" Slot -1 = From 9:15 to 9:28, Nifty will be up. " Slot -2 = From 9:29 to 10:33, Nifty will be mixed to negative. " Slot - 3 = From 10:34 to 12:56, there may be buying in Nifty. " Slot - 4 = From 12:57 to 14:40, it will just do timepass around a fixed figure. " Slot - 5 = From 14:41 to 15:30, it will come down frequently.

21-10-2021 Thursday

" It will open on a positive note and then will go down, which will continue till 10:30, it can be said. " After 10:30, there may be movement in the market, which will continue in a boring pattern until 14:30. " In the last one hour, the pattern which will form will work in the reverse.

22-10-2021 Friday

" Nifty will do a timepass near the surface for around one hour or its pattern will be on the soft side. " In the next four hours, it can be called a monotonous, uninteresting time frame, but in this phase, it will do just upside jobbing in a small amount. " This time frame now is even more boring than the earlier one. So, do nothing. Just take a tea break.

VLCC HEALTH CARE LIMITED

Founded by Mrs. Vandana Luthra as a beauty and weight management services centre in 1989 and incorporated 1996, company is one of the largest players in the Wellness & Beauty services industry in India, with the widest footprint of company operated clinics. (Source: F&S Report). Company is one of the few players in the industry to have successfully accomplished the transition from a Wellness & Beauty services company to a Wellness & Beauty services and products company (Source: F&S Report). As of March 31, 2021, company has serve customers across 310 locations in 143 cities and across 12 countries in South Asia, South East Asia, the Gulf Cooperation Council Region (“GCC Region”) and East Africa.

Company has built a strategic integrated business model that comprise of three core businesses namely (i) VLCC branded Wellness & Beauty clinics (“VLCC Wellness Clinics” or “Wellness Clinics”); (ii) VLCC branded personal care products (“Personal Care Products”); and (iii) VLCC branded institutes for skill development in beauty and nutrition (“VLCC Institutes”).

In India, Company has an extensive reach with 191 Wellness Clinics spread across 106 cities in 23 states, 88 of which are franchisee operated. In addition, to operating Wellness Clinics located mostly in Metropolitan and Tier I Cities, company also operate Wellness Clinics in Tier II and Tier III Cities through its franchisee, extending its reach farther and deeper into India. With reference to international presence, company operates 25 Wellness Clinics in UAE, Qatar, Oman, Kuwait, Bahrain, Kenya, Sri Lanka, Bangladesh, and Nepal. All of these Wellness Clinics outside India are company operated except one in UAE, two in Bahrain and one in Nepal which are franchisee operated.

REVIEW OF "SMART PLUS NEWS LETTER"

**Amazing 34% RETURN
SMART GAIN FOR SMART INVESTORS**

<u>Company</u>	<u>Recomm.</u> <u>11-10-21</u>	<u>High after</u> <u>Recomm.</u>	<u>Ch.</u> <u>(%)</u>	<u>Company</u>	<u>Recomm.</u> <u>11-10-21</u>	<u>High after</u> <u>Recomm.</u>	<u>Ch.</u> <u>(%)</u>
L&T	1727	1789	3.59	Gujarat Alkalies	807	823	1.98
Piramal Enterprise	2736	2886	5.48	GHCL	445	458	2.92
Persistent	4012	4206	4.84	SBI	460	490	6.52
Titan	2355	2563	8.83	TVS Motors	559	583	4.29
BATA India	1964	2118	7.84	CSB Bank	314	319	1.59
D-Mart	4408	5329	20.89	Bajaj Auto	3818	3965	3.85
Bharat Forge	758.2	804	6.04	Ashok Leyland	134	144	7.46
Trent	1107	1174	6.05	HPCL	318	331	4.09
Nazara Techno	3123	3202	2.53	M&M	887	935	5.41
MCX	1927	2057	6.75	Bajaj Finserv	17551	18486	5.33
HEG	2448	2503	2.25	JSW Energy	381	399	4.72
Indigo	1961.75	2071	5.57	PSP Projects	515.8	531	2.95
Tata Investment	1404	1663	18.45	Rallis India	309	314	1.62
Jubilant Food	4008	4409	10	Bemco Hydraulics	307.8	312	1.36
BOSCH	17693	17867	0.98	Mah. Seamless	372.8	485	30.1
Dixon Techno	5267	5514	4.69	MOIL	125	168	34.4
Tata Motors	383	506	32.11	Trident	34	39	14.71
Motherson Sumi	237.1	246	3.75	Arvind Ltd.	102	120	17.65
Tata Power	176.9	224	26.63	Federal Bank	85.6	93	8.64
ONGC	160	165	3.13	Thomas Cook	79	80	1.27

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Editor : Dilip K. Shah

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Phone : 079 - 2657 66 39, Fax : 079 - 2657 99 96 • Mob. : 0982500 6980

E-mail :

smartinvest25@yahoo.in / smartinvest25@gmail.com / info@smartinvestment.in

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SMART Investment

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1. Smart Plus	1700	3100	4500

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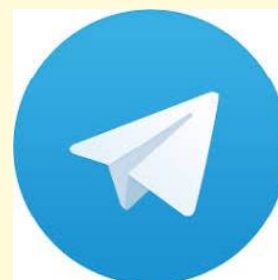


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